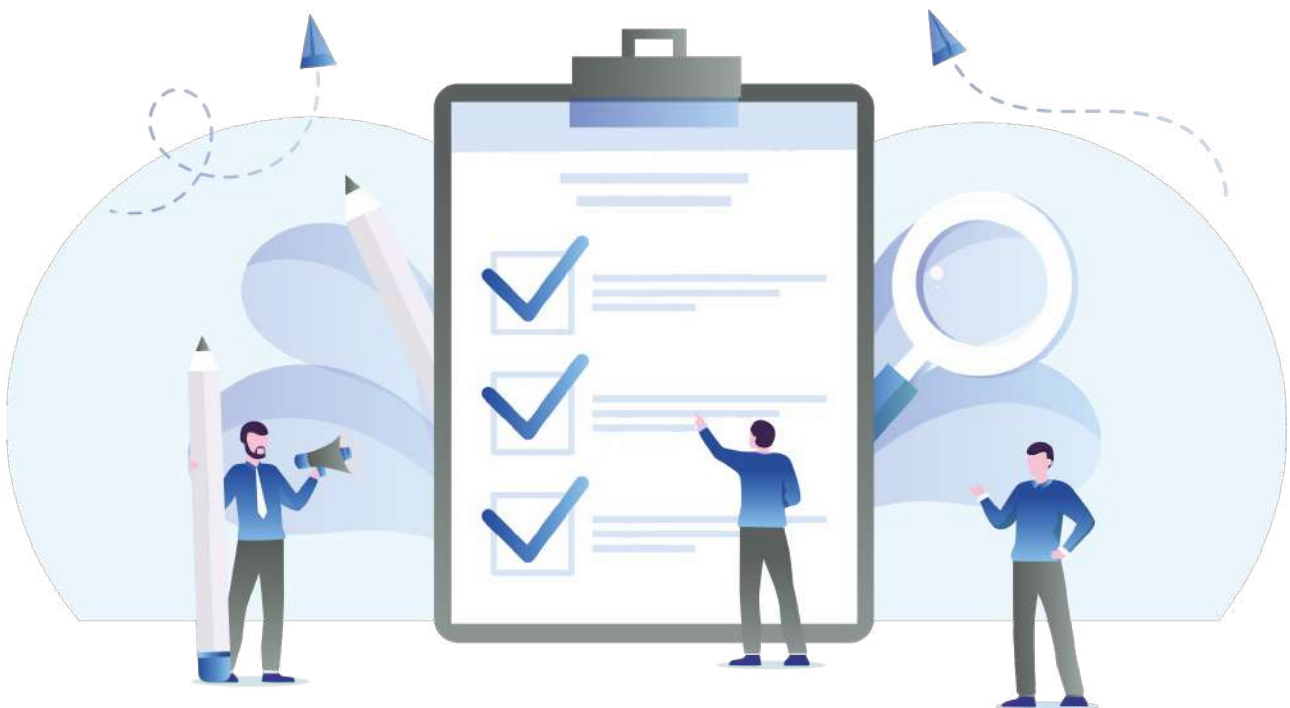



# Visa Documents Checklist

## Investor Retirement visa (subclass 405)



## Pathway Education & Visa Services

 suit 5.14, Level 5  
365 Little Collins St,  
MELBOURNE, VICTORIA - 3000, AUSTRALIA

 0401561481

 [info@pathwayeducation.com.au](mailto:info@pathwayeducation.com.au)

 [www.pathwayeducation.com.au](http://www.pathwayeducation.com.au)

## MAIN APPLICANT

### Applicant's Personal Details

#### > Passport

 Recommend  Certified

Provide colour copies of the pages of your current passport showing your photo, personal details, and passport issue and expiry dates. It is best to submit all the pages of the current passport.

### Evidence of Change of Name

#### > Marriage Certificate or Deed Poll Certificate (Proof of change of name)

 Required  Original

If anyone in the application has changed his or her name, certified copies of documents verifying the name change. This might include a marriage or deed poll certificate or a certified copy of evidence of the name change.

### Genuine Visitor Document

#### > Health Insurance for Overseas Visitor

 Recommend  Original

Health insurance is highly recommended to cover any unforeseen medical treatment you might need in Australia. As you are personally liable for all your healthcare costs while you are in Australia. Insurance can help limit your financial liability.

### Business Documents

#### > Evidence of the net value of your business and personal assets

 Required  Original

This can include:

- For cash assets: bank statements or similar records of ownership.
- For real estate assets: evidence of ownership. This could be a certificate of title, a title deed, valuation certificate by an accredited property valuer, or mortgage certificate.
- For personal loans: loan agreements showing the borrower and lender, loan statements showing the amount borrowed and repayment schedule.
- For stocks and bonds: share or debentures certificates, fixed interest securities, ownership and market value of claimed marketable securities such as bonds.
- For business assets: financial statements which include a balance sheet, profit and loss statement and notes to the accounts. They should be dated as at the fiscal year ending immediately before your date of invitation and must be completed to International Accounting Standards if you want to include assets held by a trust, you must include a copy of the trust deed.

## SECONDARY APPLICANT

## 🕒 Evidence of Change of Name



### Marriage Certificate or Deed Poll Certificate (Proof of change of name)

 Required  Original

If anyone in the application has changed his or her name, certified copies of documents verifying the name change. This might include a marriage or deed poll certificate or a certified copy of evidence of the name change.

## 🕒 Genuine Visitor Document

### > Health Insurance for Overseas Visitor

 Recommend  Original

Health insurance is highly recommended to cover any unforeseen medical treatment you might need in Australia. As you are personally liable for all your healthcare costs while you are in Australia. Insurance can help limit your financial liability.

**Disclaimer:** The information contained in this document is provided for informational purposes only, and should not be construed as legal advice on any subject matter.